

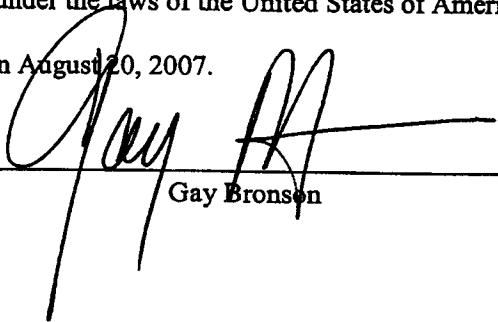
No. 07 Civ. 4835  
ECF Case

3. Silver Point Europe has three partners: Silver Point (UK) Limited, Silver Point (UK) II Limited and Terry Hughes. Silver Point (UK) Limited and Silver Point (UK) II Limited are limited companies organized under the laws of England and Wales, with their

principal places of business in London, England. Mr. Hughes is a citizen of Ireland and resides in England.

4. Silver Point Europe does not have an office in New York.
5. Silver Point Europe does not own or possess any real estate in New York.
6. Silver Point Europe does not have any bank accounts in New York.
7. Silver Point Europe does not have a telephone listing in New York.
8. Silver Point Europe does not pay taxes in New York.
9. Silver Point Europe does not have a registered agent in New York for the acceptance of service of process.
10. Silver Point Europe is not registered with the New York Department of State as a foreign corporation doing business in New York.
11. Silver Point Europe does not have any clients in New York.
12. Silver Point Europe does not disseminate any marketing materials in New York.
13. Silver Point Europe has not entered into any employment agreement with Vincent Dimiceli.

I declare under penalty of perjury under the laws of the United States of America  
that the foregoing is true and correct. Executed on August 20, 2007.

  
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Gay Bronson